

## **SNC Trust Bereavement Assistance Application**

Trust Bereavement Policy Effective 02/12/2019 – Application Updated 08/03/2022
This application must be completed within one year of the Decedent's date of passing. For more information, please refer to the SNC Trust Bereavement Benefit Policy.

Decedent's Information (person who has passed): Decedent's Name (full legal name, including Jr/Sr, etc.): Date of Birth: Date of Death: Social Security #: STEP 2 The Decedent is (please check one of the following): ☐ A Lineal Descendant of a Trust Beneficiary → Please fill out the ☐ An SNC Trust Beneficiary (an SNC Shareholder) below Trust Beneficiary information to verify assistance eligibility ☐ A Spouse of a Trust Beneficiary → Please fill out the below Trust ☐ A Parent of a Trust Beneficiary → Please fill out the below Trust Beneficiary information to verify assistance eligibility Beneficiary information to verify assistance eligibility If the Decedent is not an SNC Trust Beneficiary, please provide the name and relationship of the person who is an SNC Trust Beneficiary related to the Decedent Name of Trust Beneficiary (Related to the Decedent): Date of Birth: The Trust Beneficiary is the Decedent's: 

| Parent | Grandparent | □Great Grandparent □Spouse □Other (specify): Legal documents (birth certificate, adoption decree, marriage certificate, death certificate, etc.) may be needed with this form for proof of eligibility. Please include at least one of the following documents that confirms the death of the Decedent. The document must be from a legal business or agency (showing the logo/letterhead) and must include the Decedent's name, date of birth, date of death and/or social security number. □ Death Certificate □ Letter from Funeral Home/Crematory □ Letter from Hospital/Village Health Clinic □ Obituary (published) STEP 3 **Applicant Information:** Name of Applicant (full legal name, including Jr/Sr, etc.): The Decedent is My (relationship): Applicant's Social Security # (needed if receiving the funds): Mailing Address: Main Phone #: Other Phone #: City, State, Zip: Email Address: Other Email Address: **Applicant's Signature:** Date: Payment Information (the check/deposit does not need to be made to the applicant): STEP 4 Note: the monetary recipient must be the person/business taking care of the Decedent's funeral/burial/cremation arrangements. If multiple applications are received, the SNC Trust Bereavement application admins and supervisors will review all applications and notify the applicants of how the funds will be distributed, at their discretion.  $\square$  DIRECT DEPOSIT  $\rightarrow$  to:  $\square$  PAPER CHECK  $\rightarrow$  to: \*If the check/deposit will not □Applicant □Below Named Recipient □Applicant □Below Named Recipient/Business be made to the applicant, \*If SNC does not have the monetary recipient's DD information on please complete fill out the \*The check will be priority mailed and a copy will be file please provide a voided check/account information with this section below\* emailed to the applicant and recipient/business\* application [bank name, acct #, routing # and checking or savings]\* Make Check Payable/Direct Deposit To (full legal name or name of business): The Decedent is the [relation] of the Monetary Recipient (if a person): Social Security # (if recipient is a person, not needed for a business): Mailing Address: City, State, Zip: Main Phone #: Other Phone #: Email Address: Other Email Address: For Office Use Only: ☐ Approved - \$1,500 □ Denied → Reason: SNC Signature: Please return this form and supporting documents to shareholder@snc.org (email is preferred) PO BOX 905 2700 GAMBELL ST, STE 300 NOME, AK 99762 ANCHORAGE, AK 99503 907-387-1200 [Main] 907-387-1226 or 907-387-1269 [Shareholder Dept] 907-929-7000 [Main] 907-929-7021 [Shareholder Dept] 907-443-6437 [Fax] 907-375-2910 [Fax] 1-877-443-2632 [Toll-free]